

EXHIBIT G

MTE HOLDINGS LLC AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2018 AND 2017

ASSETS	DECEMBER 31, 2018	DECEMBER 31, 2017
CURRENT ASSETS:		
Cash and cash equivalents	\$ 28,566,552	\$ 8,492,386
Accounts receivable - oil and gas sales	9,713,188	2,380,895
Accounts receivable - joint interest billings	25,705,945	14,274,315
Other receivables	1,577,000	-
Derivative assets - current	5,487,717	-
Prepaid assets	292,742	160,921
Total current assets	71,343,144	25,308,517
OIL & GAS PROPERTIES, Full cost method		
Proved properties	312,532,922	135,240,060
Unproved properties	1,467,928	1,344,426
Accumulated depletion, amortization, and impairment	(98,232,788)	(77,321,936)
Total oil and gas properties, net	215,768,062	59,262,550
OTHER ASSETS:		
Other property and equipment, net	238,871	128,439
Derivative assets - long-term	2,678,050	-
Total other assets	2,916,921	128,439
TOTAL ASSETS	\$ 290,028,127	\$ 84,699,506
LIABILITIES AND MEMBERS' (DEFICIT) EQUITY	DECEMBER 31, 2018	DECEMBER 31, 2017
CURRENT LIABILITIES:		
Accounts payable - trade	\$ 45,260,826	\$ 17,356,101
Accounts payable - revenue distributions	22,957,803	1,569,300
Accounts payable - related party	964,170	1,258,733
Accrued interest payable	152,404	2,464,131
Asset retirement obligation - current	401,140	182,399
Derivative liabilities - current	-	408,037
Notes payable - current	45,413	22,460
Total current liabilities	69,781,756	23,261,161
LONG-TERM LIABILITIES		
Asset retirement obligation	391,249	459,545
Derivative liabilities - long-term	-	134,786
Notes payable - non-current, net	313,671,057	126,557,255
Total long-term liabilities	314,062,306	127,151,586
TOTAL LIABILITIES	383,844,062	150,412,747
MEMBERS' DEFICIT	(93,815,935)	(65,713,241)
TOTAL LIABILITIES AND MEMBERS' (DEFICIT) EQUITY	\$ 290,028,127	\$ 84,699,506

MTE HOLDINGS LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE THREE MONTHS AND YEAR ENDED DECEMBER 31, 2018 AND 2017

	FOR THE THREE MONTHS ENDED		FOR THE YEAR ENDED	
	DECEMBER 31,	DECEMBER 31,	DECEMBER 31,	DECEMBER 31,
	2018	2017	2018	2017
REVENUES:				
Oil and gas sales	\$ 23,417,020	\$ 5,280,683	\$ 79,448,898	\$ 12,767,213
Salt water disposal	16,031	11,982	70,613	57,839
Lease operating overhead revenue	421,037	89,619	928,965	240,837
Unrealized gains (losses) on derivative instruments	8,708,590	(542,823)	8,708,590	(542,823)
Realized gains (losses) on derivative instruments	1,310,959	(63,376)	(609,746)	(63,376)
Total revenues	33,873,637	4,776,085	88,547,320	12,459,690
OPERATING EXPENSES:				
Lease operating expense	3,657,811	893,328	18,813,481	4,629,675
Production tax expense	1,109,056	184,293	4,056,762	609,491
General and administrative	1,396,421	297,379	2,892,530	2,644,615
Depreciation, depletion, and amortization	10,318,571	1,011,124	20,970,594	2,826,644
Transaction expense	1,000,000	(165,726)	1,420,767	796,258
Accretion expense	14,940	244,774	95,982	305,646
Debt facility fee	1,925,416	-	2,160,416	-
Total expenses	19,422,215	2,465,172	50,410,532	11,812,329
Operating Income	14,451,422	2,310,913	38,136,788	647,361
OTHER INCOME (EXPENSE):				
Debt extinguishment cost	-	-	(12,674,849)	-
Loss on disposal of assets	-	-	(6,182)	-
Leasing income	-	-	-	48,750
Interest income	-	-	-	1
Other income	15,000	-	15,000	-
Interest expense	(9,919,559)	(4,019,134)	(25,975,516)	(12,425,398)
Total other income (expense), net	(9,904,559)	(4,019,134)	(38,641,547)	(12,376,647)
NET INCOME (LOSS)	\$ 4,546,863	\$ (1,708,221)	\$ (504,759)	\$ (11,729,286)

MTE HOLDINGS LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN MEMBERS' (DEFICIT) EQUITY
FOR THE THREE MONTHS AND YEAR ENDED DECEMBER 31, 2018

BALANCE, December 31, 2017	\$ (65,713,241)
Net loss	(5,051,622)
Distributions to members	(8,997,935)
Treasury stock re-purchases	(18,600,000)
BALANCE, September 30, 2018	<hr/> (98,362,798)
Net income	4,546,863
BALANCE, December 31, 2018	<hr/> <hr/> \$ (93,815,935)

MTE HOLDINGS LLC AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THREE MONTHS AND YEAR ENDED DECEMBER 31, 2018 AND 2017

	FOR THE THREE MONTHS ENDED		FOR THE YEAR ENDED	
	DECEMBER 31, 2018	DECEMBER 31, 2017	DECEMBER 31, 2018	DECEMBER 31, 2017
CASH FLOWS FROM OPERATING ACTIVITIES				
Net income (loss)	\$ 4,546,863	\$ (1,708,221)	\$ (504,759)	\$ (11,729,286)
Adjustments to reconcile net income (loss) to operating cash flows				
Depreciation, depletion and amortization	10,318,571	1,011,124	20,970,594	2,826,644
Amortization of deferred financing costs	(188,696)	(193,482)	(162,327)	39,266
Accretion expense	14,940	244,774	95,982	305,646
Loss on disposal of assets	-	-	6,182	-
Unrealized (gains) losses on derivatives	(8,708,590)	542,823	(8,708,590)	542,823
Changes in assets and liabilities				
Accounts receivable - oil and gas sales	(5,683,035)	(1,519,064)	(7,332,293)	(1,432,935)
Accounts receivable - joint interest billings	16,882,798	(9,598,329)	(11,431,630)	(13,831,279)
Other receivables	(1,577,000)	-	(1,577,000)	-
Prepaid assets	(58,679)	689	(131,821)	(47,878)
Accounts payable - trade	(9,407,939)	6,556,426	27,904,725	16,274,901
Accounts payable - revenue distributions	(15,364,770)	640,512	21,388,503	753,072
Accounts payable - related party	(1,574,444)	851,927	(294,563)	1,044,725
Accrued interest payable	(1,119,456)	404,871	(2,311,727)	2,464,131
Net cash provided by (used in) operating activities	(11,919,437)	(2,765,950)	37,911,276	(2,790,170)
CASH FLOWS FROM INVESTING ACTIVITIES				
Capital expenditures for oil and gas properties	(74,130,114)	(24,841,093)	(177,427,825)	(39,880,601)
Capital expenditures for other property and equipment	139,926	6,473	(110,432)	7,225
Net cash used in investing activities	(73,990,188)	(24,834,620)	(177,538,257)	(39,873,376)
CASH FLOWS FROM FINANCING ACTIVITIES				
Member contributions	-	-	-	6,038,394
Member distributions	-	-	(8,997,935)	-
Treasury stock re-purchase	-	-	(18,600,000)	-
Deferred finance fees paid	(8,342)	-	(3,007,731)	(1,566,704)
Proceeds from notes payable	253,639,182	25,953,033	357,375,105	132,776,191
Repayments of notes payable	(167,075,726)	(2,114)	(167,068,292)	(88,065,851)
Net cash provided by financing activities	86,555,114	25,950,919	159,701,147	49,182,030
Net increase (decrease) in cash and cash equivalents	645,489	(1,649,651)	20,074,166	6,518,484
CASH AND CASH EQUIVALENTS, beginning of period	27,921,063	10,142,037	8,492,386	1,973,902
CASH AND CASH EQUIVALENTS, end of period	\$ 28,566,552	\$ 8,492,386	\$ 28,566,552	\$ 8,492,386